

Demonstration of e-KYC Procedure & Walkthrough

Site Link: https://ekyc.eurekasecurities.net/app/



Easy, Quick, Secure

Open your demat and trading account in no time, all by yourself.

For best performance, please open this application on Google Chrome or Safari.

For your convenience, we encourage you to initiate opening your account on mobile device.

Name (as in PAN)	
Mobile	
Email	



Already started? Click here to resume your application

Please note that by submitting details you are authorizing Eureka Stock and Share Broking Services Ltd. (or its authorized entities) to send you communications through Digital Channels or voice even if you are registered under DND. Please also do note that all communications with The Bank representatives will be recorded for internal quality and training purposes. Preferably use the mobile number that is linked with your Aadhaar to open the account.



Contents

e-KYC 2 in 1 Account Opening Application



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eKYC Link

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Opening Screen

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www.eurekasec.com

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New Account Registration or Sign-Up 2 in 1 A/c

Requirements:

- Client Name (as per PAN)
- Mobile No.
- Email Id



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New Account Registration or Sign-Up 2 in 1 A/c

Requirements:

- Client Name (as per PAN)
- Mobile No.
- Email Id









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Verify Mobile No. & Email Id via OTP

Requirements:

- One Time Password (OTP)
- Mobile & Email



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Proof of Identity

Requirements:

- PAN Number
- Date of Birth (DD-MM-YYY)



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Proof of Identity

Verification of PAN details...





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Proof of Bank

Requirements:

Bank Account Details to transfer funds for trading.

- Account Number
- IFSC Code



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Proof of Address

Requirements:

Verification of Identity & Address via PAN & Aadhaar through **DigiLocker** by the Govt. of India

- Must have DigiLocker A/c
- Mobile Number Linked with Aadhaar

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Proof of Address

In case of Mobile No. Not Linked to Aadhaar.

Requirements:

Go to Aadhaar Offline KYC



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Proof of Address

In case of Mobile No. Not Linked to Aadhaar.

Requirements:

Go to Aadhaar Offline KYC

- Visit UIDAI website (follow the steps)
- Upload zip file NEXT →



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Proof of Address

In case of Mobile No. Not Linked to Aadhaar.

Requirements:

Go to Aadhaar Offline KYC

• Submit File



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p 7: Enter the password	(share code) created in the box
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Details of Nominee

Requirements:

• Yes or No



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Details of Nominee

Requirements:

- Nominee Name (as per PAN)
- Relationship with Applicant
- Nominee Date of Birth
- Address of Nominee
- Nominee Identification (PAN, Aadhaar or any other identity by the Govt. of India

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1 Details ≈p Nominee? <mark>@ More Info</mark> ● Yes ○ No	5		
	Relationship with Applicant		
1e	Select	~	
of Birth			
Naminaa			
licant Address O Add new address			
entification			
pe	Identification Number		
~	NOMINEE IDENTIFICATION DETAILS		



Upload Documents

Requirements:

For Applicant

- Take Your Selfie (Upload or Capture)
- Signature (Upload or Sign on Screen)

NEXT ->

• PAN Card (Upload photo)



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Upload Documents

Requirements:

For Applicant

- Take Your Selfie (Upload or Capture)
- Signature (Upload or Sign on Screen)

NEXT ->

• PAN Card (Upload photo)



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In-person verification (IPV)

Requirements:

- Record a video of yourself.
- Say the number (OTP) displayed on the screen clearly in english.
- Finish recording & submit.

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Review Application

Requirements:

Need to Complete Application Details:

- Proof of Address
- Nominee
- In-person Verification (IPV)
- Documents Upload
- Product/Plan Selection





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Application Status Successful

All Steps Completed:

- Application will be sent for final approval upon submitted documents.
- 2 in 1 A/c Ready to Use within 24 Hrs.



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Thank You

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